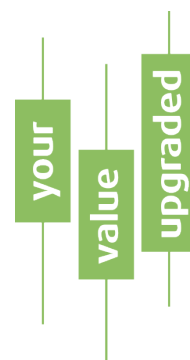


Current Report no. 43 / 2025

Current report according to	Law 24/2017, ASF Regulation 5/2018
Date of report	26.05.2025
Company name	BITTNET SYSTEMS S.A.
Social address	44, Sergeant Ion Nuțu str , One Cotroceni Park, building A and B, 4 th floor, district 5, Bucharest
Headquarters	44, Sergeant Ion Nuțu str , One Cotroceni Park, building A and B, 4 th floor, district 5, Bucharest
Phone/Fax	021.527.16.00 / 021.527.16.98
CUI	21181848
Trade Register No	J40/3752/2007
The market on which the shares are traded	Segment: Main Market; Category: Standard
Symbol	BNET - shares BNET26E, BNET27A, BNET28, BNET28A – bonds
Share capital	RON 63,417,671.40
The main characteristics of securities issued by the Company	634,176,714 shares at a face value of RON 0.10



Sale of the majority stake in ITPrepared SRL

BITTNET SYSTEMS S.A. (referred to as the “Company” / “Issuer” / “Group”) informs investors about the signing of the SPA for the sale of 50.2% of ITPrepared SRL (rebranded Optimizor). The transaction price amounts to RON 6.12 million and will be paid within 5 business days from the signing of the share purchase agreement.

Optimizor, a company focused on IT managed services for IT infrastructures, is part of the Bittnet group – in the Digital Infrastructure pillar – since August 2021 when Bittnet took over the majority stake from the two co-founders. The total purchase price amounted to RON 3.9 million and was paid in 3 installments. The last 2 tranches were adjusted according to Optimizor's financial performance in FY2021 and 2022. In almost 4 years of belonging to Bittnet group, Optimizor went through an extensive rebranding process, perfecting its new visual and brand identity and increasing its business from RON 2.34 million (in 2020 – the year before joining the group), to over RON 9.77 million in 2024. Optimizor also distributed dividends to the parent company Bittnet Systems SA, from the profits made during this period, in the amount of RON 2.2 million. By selling the 50.2% stake in Optimizor, Bittnet achieves an IRR (internal rate of return) margin of approximately 40%.

The sale of the majority stake in Optimizor is in line with Bittnet group's current strategy, announced since the beginning of last year, to make the portfolio holdings profitable and to simplify the group structure.

Chairman of the Board of Directors

By representative Mihai-Alexandru-Constantin LOGOFĂȚU

