

Current Report nr. 03 / 2023

Current report according to	Law 24/2017, FSA Reg 5/2018
Date of report	14.06.2023
Name of the issuing entity	BITTNET SYSTEMS S.A
Legal Adress	Str Sergent Ion Nutu, nr. 44, One Cotroceni Park, Corp A si Corp B, etaj 4, sector 5, Bucuresti
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Telefon/Fax	021.527.16.00 / 021.527.16.98
Fiscal Code	21181848
Number with the Trade Registration	J40/3752/2007
The market where the securities issued are traded:	Segment: BSE Main Market; Category: Standard
The market where the bonds issued are traded:	AeRO-SMT Bonds
Ticker	BNET – shares BNET23, BNET23A, BNET26E – bonds
Subscribed and paid share capital	63.417.671,40 RON
Total number of shares	634.176.714 shares face value RON 0.10 per share



Repayment of the BNET23 bond issue at maturity

BITTNET SYSTEMS S.A. (referred to as the "Company") informs investors about the redemption of BNET23 corporate bonds at maturity. The registration date for the identification of the bondholders is 29.06.2023, and the payment date is 03.07.2023. The last trading day will be 27.06.2023 so that the Issuer can carry out all the technical procedures with the Central Depository in order to complete this operation. Also, according to the BSE Code, BNET23 bonds will be suspended from trading starting with 28.06.2023. In addition from the repayment of the face value, will also be made the transfer for the last quarterly coupon, coupon 21, with the same reference date and payment data. According to the Memorandum, coupon 21 will be a fractional one, calculated on the number of days from the date of the last full coupon to the date of the effective reimbursement, considering that the first BNET23 coupon was also a fractional one.

President of the Board

Mihai Alexandru Constantin Logofatu

