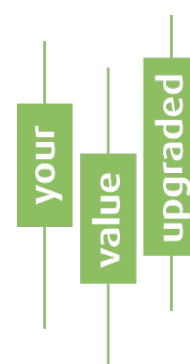


Current Report no. 10 / 2023

Company name	BITTNET SYSTEMS S.A.
Social address	Sergent Ion Nuțu , no. 44, One Cotroceni Park, Corp A și Corp B, floor 4, district 5, Bucharest
HQ	Sergent Ion Nuțu , no. 44, One Cotroceni Park, Corp A și Corp B, floor 4, district 5, Bucharest
Date of report	27.02.2023
Phone/Fax	021.527.16.00 / 021.527.16.98
CUI	21181848
Trade Register No	J40/3752/2007
The market on which the shares are traded	Segment: Main Market; Category: Standard
Symbol	BNET - shares BNET23, BNET23A, BNET26E – bonds
Share capital	RON 52,848,059.50
The main characteristics of securities issued by the Company	528,480,595 shares at a face value of RON 0.10



Approval of the Prospectus for admission to trading bonds BNET26E

BITTNET SYSTEMS S.A. (referred to as the "Company" / "Issuer") informs the investors about the financial instruments registration certificate (CIIF) and the FSA decision to approve the Prospectus for admission to trading for BNET26E eurobonds. The prospectus consists of separate documents, considering Bittnet quality as a frequent issuer of financial instruments.

BNET26E bond issue consists of 20,596 dematerialized, corporate, non-convertible, non-guaranteed bonds, with a nominal value of 100 EUR/bond and a total value of 2,059,600 EUR. The maturity is in 3.5 years, respectively on 30.06.2026, and the annual interest rate is fixed at 9% payable quarterly through the T2S system and the Central Depository.

The Issuer will submit the documentation to the capital market institutions, Bucharest Stock Exchange and Central Depository, for admission to trading of BNET26E bonds.

President of the Board

Mihai Alexandru Constantin Logofatu

