

Empowering the Board of Directors regarding the opportunity to issue bonds

The management is empowered to carry out all the necessary procedures and to draft and sign all the documents for the issuance of bonds within the limits of the mandate offered by the shareholders at points 2-4 on the agenda for a period of 3 years that will end in December 2025.

This mandate comes as a result of the need to establish the period in which the bond issues will be sold, the establishment of the final terms and conditions of the issue/issues, subscription period, the type of private placement/offer, the sale price, in compliance with the limits expressly approved by EGMS at items 2-4 on the agenda.

Also, the Board of Directors is mandated to establish the structure of the bond issue, in one or more installments depending on the financing needs and market conditions and to draft any necessary documents for trading of those bonds on a regulated market or on any another trading place operated by BSE., as well as any other documents that could be concluded in connection with the respective issue and the implementation of the EGMS decisions.

The approval of the issuance of bonds in the form of one or more successive issues (items 2,3,4,5 on the agenda) generates the need for the approval of this delegation of competence to the Board of Directors - so that the Issuer can react to market conditions, and to the financing needs of the group.

