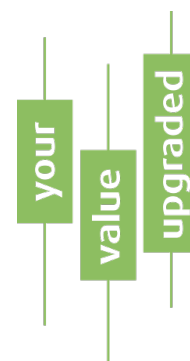


Current Report nr. 59 / 2021

Current report according to	Law 24/2017, FSA Reg 5/2018
Date of report	28.09.2021
Name of the issuing entity	BITTNET SYSTEMS S.A
Legal Address	Strada Șoimus Nr. 23, Bloc 2, Apartament 24, Sector 4, Bucuresti
Telefon/Fax	021.527.16.00 / 021.527.16.98
Fiscal Code	21181848
Number with the Trade Registration	J40/3752/2007
The market where the securities issued are traded:	Segment: BSE Main Market; Category: Standard
Ticker	BNET - shares BNET23, BNET23A, BNET23C – bonds
Subscribed and paid share capital	48,043,690.40 RON
Total number of shares	420,288,068 shares face value RON 0.10 per share ¹



¹ At the publication date of this current report, the Company has in process of registration with FSA and Central Depository two capital increase operations registered at the Trade Register - from August 2020 (according to Board Decision no. 7/18.08.2020) and December 2020 (according to Board Decision no. 10/17.12.2020). At Trade Register, the Company has a share capital composed of 480,436,904 shares after processing the capital increase operations according to EGMS Decisions no. 2 and 3 from 27 April 2021.

Transfer of Softbinator Technologies shares

BITTNET SYSTEMS S.A. (hereinafter referred to as the “Company” / “Issuer”) informs the interested parties that prior to the private placement of Softbinator Technologies SA (symbol: CODE) and for giving chance to members of the Group’s team to be part of CODE shareholding as a listed company, the main shareholders (Daniel Ilinca, Simple Capital, and Bittnet) sold a total of 59,530 CODE shares to a number of 35 individuals (employees and collaborators of the Group) and 3 legal entities, of which 2 investments vehicles from Impetum Group and Autonom Group. The transfer of shares was made at the maximum price from the placement and outside the capital market mechanism and represents 5.95% of the share capital of Softbinator Technologies. Following this transaction, Bittnet holds 188,980 CODE shares representing 18.8980% of Softbinator Technologies SA.

President of the Board

Mihai Alexandru Constantin Logofatu

