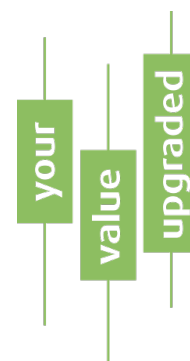


## Current Report nr. 58 / 2021

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| Current report according to                        | Law 24/2017, FSA Reg 5/2018                                      |
| Date of report                                     | 27.09.2021   |
| Name of the issuing entity                         | BITTNET SYSTEMS S.A  |
| Legal Address                                      | Strada Șoimus Nr. 23, Bloc 2, Apartament 24, Sector 4, Bucuresti |
| Telefon/Fax  | 021.527.16.00 / 021.527.16.98                                    |
| Fiscal Code  | 21181848   |
| Number with the Trade Registration                 | J40/3752/2007  |
| The market where the securities issued are traded: | Segment: BSE Main Market; Category: Standard                     |
| Ticker   | BNET - shares<br>BNET23, BNET23A, BNET23C – bonds                |
| Subscribed and paid share capital                  | 48,043,690.40 RON  |
| Total number of shares                             | 420,288,068 shares face value RON 0.10 per share <sup>1</sup>    |



<sup>1</sup> At the publication date of this current report, the Company has in process of registration with FSA and Central Depository two capital increase operations registered at the Trade Register - from August 2020 (according to Board Decision no. 7/18.08.2020) and December 2020 (according to Board Decision no. 10/17.12.2020). At Trade Register, the Company has a share capital composed of 480,436,904 shares after processing the capital increase operations according to EGMS Decisions no. 2 and 3 from 27 April 2021.

## CLC & ISEC debt restructuring

BITTNET SYSTEMS S.A. (hereinafter referred to as the "Company" / "Issuer") informs the investors that an agreement has been reached with the Computer Learning Center ("CLC") and ISEC Associates ("ISEC") creditors for the debt restructuring of the two companies that recently joined Bittnet group.

Through the 2 payment agreements, CLC and ISEC undertook to immediately pay 35% of the total amounts due in exchange for debt settlement, thus strengthening their financial position. In this sense, Bittnet granted a loan in the amount of RON 560,000 to CLC, respectively RON 370,000 for ISEC, funds with which the transfers were made, according to the agreements.

The loans granted by Bittnet were signed under the same conditions as those granted in the past to Dendrio Solutions, interest 9% per year and maturity of 3 years and are granted according with EGMS Decisions no. 5 and no. 7 from 07.09.2021.

President of the Board

Mihai Alexandru Constantin Logofatu

