

Current Report nr. 02 / 2020

Current report according to	Law 24/2017, FSA Reg 5/2018
Date of report	05.07.2021
Name of the issuing entity	BITTNET SYSTEMS S.A
Legal Adress	Strada Șoimus Nr. 23, Bloc 2, Apartament 24, Sector 4, Bucuresti
Adress	Blvd. Timisoara nr 26 Cladirea Plaza Romania Offices Spatiul PRO-01 Etaj 1 Sector 6, Bucuresti
Telefon/Fax	021.527.16.00 / 021.527.16.98
Fiscal Code	21181848
Number with the Trade Registration	J40/3752/2007
The market where the securities issued are traded:	Segment: BSE Main Market; Category: Standard
The market where the bonds issued are traded:	AeRO-SMT Bonds
Ticker	BNET - shares BNET23, BNET23A, BNET23C — bonds
Subscribed and paid share capital	48,043,690.40 RON
Total number of shares	247.228.275 shares face value RON 0.10 per share ¹



¹ At the publication date of this current report, the Company has in process of registration with FSA and Central Depository two capital increase operations registered at the Trade Register - from August 2020 (according to BoardDecision no. 7/18.08.2020) and December 2020 (according to Board Decision no. 10/17.12.2020). At Trade Register, the Company has a share capital composed of 480,436,904 shares after processing the capital increase operations according to EGMS Decisions no. 2 and 3 from 27 April 2021.



Announcement 5th coupon payment

BITTNET SYSTEMS S.A. (hereinafter referred to as the "Company") informs the investors that the 5th coupon payment for the Company's bond issue - dated 28th December 2018, symbol BNET23A - will be made on **July 15th 2021**. The payment will be made through the Central Depository and Banca Comerciala Romana – as The Paying Agent – to the bond holders registered in the Bond Holders Registry at the reference Date: **July 1st, 2021**. The interest will be paid via bank transfer directly to the accounts of all participants in the RoClear System, to the bondholders' bank accounts which were confirmed by the bondholders in the Subscription Form, or to the bank accounts which were notified to the Payment Agent by the bondholders. The interest rate is 9% per year and the interest amount is a gross of **RON 4.50 / bond**. The Company's corporate bonds are tradeable on the Bonds-SMT Market, administered by the Bucharest Stock Exchange, starting with 18th February 2019 – under the BNET23A ticker.

President of the Board

Mihai Alexandru Constantin Logofatu

