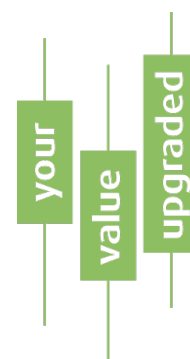


## Current Report nr. 22 / 2021

Current report according to	Law 24/2017, FSA Reg 5/2018
Date of report	05.04.2021
Name of the issuing entity	BITTNET SYSTEMS S.A
Legal Address	Strada Șoimus Nr. 23, Bloc 2, Apartament 24, Sector 4, Bucuresti
Address	Bldv. Timisoara nr 26 Cladirea Plaza Romania Offices Spatiul PRO-01 Etaj 1 Sector 6, Bucuresti
Telefon/Fax	021.527.16.00 / 021.527.16.98
Fiscal Code	21181848
Number with the Trade Registration	J40/3752/2007
The market where the securities issued are traded:	Segment: BSE Main Market; Category: Standard
Ticker	BNET - shares BNET22, BNET23, BNET23A, BNET23C – bonds
Subscribed and paid share capital	28.260.994,30 RON
Total number of shares	247.228.275 shares face value RON 0.10 per share <sup>1</sup>



<sup>1</sup> The share capital registered at the Trade Register is 282.609.943 shares. At the time of this report, the Issuer has submitted to ASF the request to issue the CIVM for the entire capital.

## Completion of Convening Notice EGSM 27.04.2021

Bittnet Systems SA (hereinafter referred to as “the Company”) informs the investors about the receiving of a proposal to complete the Agenda of the Extraordinary General Meeting of Shareholders dated 27.04.2021, from a entitled shareholder, by including of a new item.

This completes the agenda by adding item 12 which will have the following content:

Approval of the authorization of the Board of Directors of the Company that within a period of 3 years from the date of the authorization it may decide to increase the share capital, through one or more issues of shares with a value not exceeding half of the subscribed share capital, existing at the time of authorization, and consequently the approval of the amendment of art. 10.19.8 of the Articles of Incorporation, which will have the following content:

“For the attribution provided at point f) the delegation of attributions is granted for a period of 3 (three) years from the date of the decision of the general meeting of shareholders, in accordance with the provisions of art. 85, alin.2 of the Law no. 24/2017 regarding the capital market.”

The proposal was made by Mr. Cristian Logofatu, shareholder of the Company with a holding of 11.26% of the share capital and of the voting rights according to art. 117<sup>1</sup> alin. (1) of the Companies Law no. 31/1990, art. 92 para. (3) and (5) and art. 106 of Law no. 24/2017 and art. 189 and art. 225 para. (1) of the FSA Regulation no. 5/2018.

The rest of the items on the Extraordinary General Meeting of Shareholders Agenda for 27.04.2021 at 12:00 o'clock according to the published Convening Notice, remain unchanged.

The agenda of the Ordinary General Meeting of Shareholders convened for 27.04.2021 at 11:00 o'clock according to the published Convening Notice, remains unchanged.

President of the Board

Mihai Alexandru Constantin Logofatu

