

Current Report no. 06 / 2019

Current report according to:	Rulebook BVB for AeRO-ATS, Law 24/2017, ASF 5/2018
Date of report:	18.01.2019
Name of the issuing entity:	Bittnet Systems S.A.
Address	Soimus Street, no. 23, bl. 2, Sc. B, 2nd Floor, Ap. 24, District 4
Tel/fax number:	0040 21 527 16 00 / 0040 21 527 16 98
Single Registration:	RO 21181848
Number with the Trade Registration:	J/40/3752/2007
Subscribed and paid share capital:	5,175,523.80 RON
The market where the securities issued are traded:	AeRO ATS Premium

Successful offer of corporate bonds via private placement

BITTNET SYSTEMS S.A. (hereinafter referred to as "the Company") informs the shareholders about the successful undertaking of a sales offer via private placement of corporate bonds between January 14th – 18th 2019.

Due to this private offer, the Company raised the amount of RON 10 million and sold the maximum number of bonds (100,000) according to Sole Administrator's Decision and the Private placement offer document.

The bonds have a face value of RON 100, a maturity of 4 years and a yearly coupon of 9%, payable half-yearly. The intermediation syndicate was formed by SSIF Tradeville and SSIF Goldring. The money will be used to finance current activity of Bittnet Group. BNET23C bonds are nominative, dematerialized, corporate, unconvertible and unsecured.

The Issuer and the Intermediary are following the process of registering securities to FSA and listing the BNET23C issue on the AeRO-ATS bonds market of the BSE.

Cristian Logofatu,
CFO