

Current Report no. 05 / 2019

Current report according to: Rulebook BVB for AeRO-ATS, Law 24/2017, ASF 5/2018

Date of report: 18.01.2019

Name of the issuing entity: Bittnet Systems S.A.

Address Soimus Street, no. 23, bl. 2, Sc. B, 2nd Floor, Ap. 24, District 4

Tel/fax number: 0040 21 527 16 00 / 0040 21 527 16 98

Single Registration: RO 21181848

Number with the Trade

Registration:

J/40/3752/2007

Subscribed and paid share capital: 5,175,523.80 RON

The market where the securities

issued are traded:

AeRO ATS Premium

FSA Certificate for Registration of Securities BNET23A corporate bonds

BITTNET SYSTEMS S.A. (hereinafter referred to as "the Company") informs the shareholders about receiving from the Financial Supervision Authority the Certificate for Registration of Securities number OB-4755-1 from January 16th 2019, certifying the registration of the corporate bonds issued in 28th December 2018, according with the EGSM Resolution from 25th April 2018 and the Sole Administrator Decision.

BNET23A bonds have the face value RON 100/bond, the maturity at 5 years, fixed interest rate of 9% per year, payable semi-annually.

The Company continues the registration process, next step being the registration with the Central Depository and the Bucharest Stock Exchange.

Cristian Logofatu, CFO