

## Current report no. 21 / 2018

<b>Current report according to:</b>	Rulebook BVB for AeRO-ATS, Law 24/2017, ASF 5/2018
<b>Date of report:</b>	04.10.2018
<b>Name of the issuing entity:</b>	Bittnet Systems S.A.
<b>Address:</b>	Soimus Street, no. 23, bl. 2, Sc. B, 2nd Floor, Ap. 24, District 4
<b>Tel/fax number:</b>	0040 21 527 16 00 / 0040 21 527 16 98
<b>Single Registration:</b>	RO 21181848
<b>Number with the Trade</b>	J/40/3752/2007
<b>Registration:</b>	
<b>Subscribed and paid share capital:</b>	4,871,081.20 RON
<b>The market where the securities issued are traded:</b>	AeRO ATS Premium

### Receiving the CIVM from FSA - Preference Rights

BITTNET SYSTEMS S.A. (hereinafter referred to as “the Company”) informs the shareholders about receiving from FSA (Financial Supervisory Authority) visa no. 1182 / 03.10.2018 for the Offer Prospectus of the capital increase with new contributions in cash. The number of new issued shares will be 3.044.426 each with a value of RON 0.95 / share, issued by the Company in accordance with the Extraordinary Shareholder Meeting Resolutions from April 25<sup>th</sup> 2018.

At the same time, FSA issued the Registration Certificate of Securities (CIVM) no. DP-4669-1 / 03.10.2018 for Preference Rights related to this operation. Preference rights will be listed on the Bucharest Stock Exchange (BVB) and will be traded under the BNETR04 symbol for a period of 10 business days following the date of publication of the Offer Prospectus on the Issuer's website at "Investors" section, on the site of the Intermediary and on BVB website, within the legal publication deadline.

After the Preference Rights trading period, the holders will be able to subscribe for new shares in Stage 1 of the capital increase. The schedule of the capital increase operation will be public at the same time with the Offer Prospectus.

CFO  
Cristian Logofatu