

**ERRATUM NO.1/28.03.2018**  
**to Ordinary and Extraordinary Shareholders Meetings Convening Notice**  
**of Bittnet Systems S.A.**

By Erratum no. 01 / 28.03.2018, of the Ordinary and Extraordinary Shareholders Meetings Convening Notice of Bittnet Systems S.A. - Romanian legal entity, with registered office in Bucharest, Str. Șoimuș nr. 23, Bl. 2, Sc. B, Ap. 24, sector 4 and the communication address at the Bucharest headquarters, Bd. Timișoara no. 26, Plaza Romania Offices building, et. 1, sector 6, registered with the Trade Register under no. J40 / 3752 / 22.02.2007, having the unique registration code: RO21181848, for the date of 25.04.2018 (the first convocation), respectively 26.04.2018 (second convocation),

is amended as follows:

1. Regarding **item 4, on the agenda of the Extraordinary General Meeting of Shareholders**, on page 4,

Approval of a capital increase with the amount of RON 1.826.655,40 by issuing 18.266.554 new shares with nominal value of RON 0.1 per share to be distributed to the registered shareholders mentioned in the Shareholders Register held by the Central Depository at the registration date which will be determined by GMS . The allocation ratio of newly issued shares will be 3 bonus shares for 5 shares held. The share capital increase will be achieved by using the following sources:

- a) capitalization of undistributed net profits of the years 2016 in the amount of RON 896.861,19 ,
- b) capitalization of share premiums in the amount of RON 680.247,54 ,
- c) capitalization of the amount of RON 249.546,67 from the undistributed profit of the fiscal year 2017.

replaced by:

Approval of a capital increase with the amount of RON 1.826.655,40 by issuing 18.266.554 new shares with nominal value of RON 0.1 per share to be distributed to the registered shareholders mentioned in the Shareholders Register held by the Central Depository at the registration date which will be determined by GMS . The allocation ratio of newly issued

shares will be 3 bonus shares for 5 shares held. **Fractions not be compensated.** The share capital increase will be achieved by using the following sources:

- a) capitalization of undistributed net profits of the years 2016 in the amount of RON 896.861,19;
- b) capitalization of share premiums in the amount of RON 680.247,54;
- c) capitalization of the amount of RON 249.546,67 from the undistributed profit of the fiscal year 2017.

2. Regarding **item 5, letter a)** on the agenda of the Extraordinary General Meeting of Shareholders, on page 4,

The number of new shares issued will be **3,044,425** each with a nominal value of RON 0.1 / share and an issue premium to be decided by the GMS (proposal 0.85 RON per share)

replaced by:

The number of new shares issued will be **3,044,426** each with a nominal value of RON 0.1 / share and an issue premium to be decided by the GMS (proposal 0.85 RON per share)

3. Regarding **item 5, letter b)** on the agenda of the Extraordinary General Meeting of Shareholders, on page 4,

persons who acquired preference rights during the trading period, from the registered shareholders identified in the Shareholders Register at the registration date regarding the capital increase;

replaced by:

persons who acquired preference rights during the trading period of those;

SOLE ADMINISTRATOR,

LOGOFATU MIHAI-ALEXANDRU-CONSTANTIN